



TIMOTHY D. RAMPE Partner

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Expertise

Mergers & Acquisitions, Private Equity & Venture Capital, Public Companies & Securities and Cross-Border Transactions

Education

Harvard Law School, J.D., 2000

University of Michigan, B.A. *with Honors and High Distinction*, 1997

Admitted In

Colorado

Illinois



Timothy D. Rampe represents private and public companies, hedge funds and private equity sponsors in a variety of corporate transactions, including mergers, acquisitions, leveraged buyouts, minority investments, proxy contests, public and private offerings of debt and equity securities and venture capital and private equity funding. His practice also includes counseling clients on securities disclosure and compliance issues and general corporate governance matters. In addition, Mr. Rampe has significant experience in cross-border transactions, including regularly serving as U.S. securities counsel for securities offerings by U.S. issuers outside of the U.S. and for securities offerings by non-U.S. issuers in the U.S. Mr. Rampe has represented clients in a broad range of industries, including financial services, natural resources, health care and business process outsourcing.

Mr. Rampe joined Davis Graham & Stubbs in 2006 after practicing for over five years in the corporate and securities department at Sidley Austin LLP in Chicago, Illinois.

Representative transactions include the following:

- Representation of Lovell Minnick Partners, a California-based private equity firm, in multiple acquisitions, investments and recapitalizations;
- Representation of AngloGold Ashanti Limited, a publicly traded international mining company, in multiple acquisitions, including its stock-for-stock acquisition of Golden Cycle Gold Corporation;
- Representation of Sheplers, Inc., a privately held western-wear retailer, in its sale to Gryphon Investors;
- Representation of privately held provider of customer care management in private equity financing transactions; and
- Representation of Brigus Gold Corp., a publicly traded international mining company, in its stock-for-stock acquisition of Linear Gold Corp. and in multiple public and private offerings of debt and equity securities, both within and outside of the U.S.