



PRESS RELEASE

For Immediate Release

Three Leading Partners Join Davis Graham & Stubbs LLP Experienced Lawyers Expand Firm's Corporate Finance, Mergers & Acquisitions Practices

DENVER – June 2, 2008 – Davis Graham & Stubbs LLP today announced that Matthew R. Perkins, Albert J. Givray and Andrew I. Sultan – all well known and highly regarded corporate lawyers in Denver – have joined the firm's corporate finance and acquisitions practice as partners.

Perkins, Givray and Sultan bring a strong M&A, corporate finance, aviation, and intellectual property practice that services middle market companies and capital providers in various industries. The group also brings five additional transactional attorneys, a corporate paralegal and two assistants. The team's practice emphasizes mergers and acquisitions, private debt and equity, venture capital, public company, aircraft purchase, finance, and leasing, aviation product development, cross-border, and intellectual property experience.

"The breadth of experience that Matt, Al, Drew and their team offer to clients is a natural complement to our Corporate Finance and Acquisitions group. They are among the most highly regarded corporate lawyers in Denver, and their experience is an invaluable resource to emerging and established businesses," said Ron Levine, head of the firm's corporate practice.

"We are delighted that Matt, Al and Drew are joining us," said Chris Richardson, managing partner of DGS. "I've personally known and respected Matt for years, and we are very pleased that he is bringing his team to DGS. They are quality people and excellent lawyers."

"We are very excited to join Davis Graham," said incoming partner Perkins. "Our team services over 100 active clients in various industries inside and outside the U.S., and we look forward to expanding our middle market transactional practice and service offerings as part of the DGS team. Perkins added: "We have great respect for our Jacobs Chase colleagues and wish them nothing but the best."

Following the arrival of the three partners and their team, DGS will have one of the largest corporate finance and merger and acquisition practices in the region, with 40 lawyers in the field, supplemented by an additional 20 transactional lawyers in its tax, real estate and natural resources groups. The firm's corporate group serves clients throughout the world in a number of industries, including private equity and venture capital, senior and mezzanine debt providers, restaurants, technology, aviation, energy, manufacturing, distribution, construction and building materials, health care, services, mining and retail.

About the Lawyers

Matthew R. Perkins regularly counsels senior management and boards of directors in connection with significant transactions and business decisions. His practice emphasizes corporate transactions, including mergers, acquisitions, dispositions, mezzanine and senior lending, venture capital and equity and debt offerings. He has practical experience handling business transactions within a wide spectrum of industries, including software, telecommunications, semi-conductors, cable and satellite television, Internet, manufacturing, construction, building materials, distribution and transportation, wholesale and retail, restaurants and food processing, and business and

financial services. Perkins received his J.D., with honors, from Boston University in 1990. Prior to attending law school, Matt was a CPA in Los Angeles with Deloitte Haskins & Sells (now known as Deloitte & Touche).

Albert J. Givray specializes in aviation, commercial finance, cross-border transactions, and intellectual property, with emphasis in (i) aircraft finance, aircraft leasing, aircraft product sales, acquisitions/divestitures of aircraft assets and related intellectual property, (ii) commercial finance involving energy equipment, intellectual property collateral, and other special assets, and (iii) technology licensing agreements and technology ventures. Givray received his J.D., cum laude, from the Cornell Law School in 1978, his M.B.A. from the Johnson Graduate School of Management at Cornell University in 1978, and his B.S., with distinction, from the Cornell University School of Operations Research and Industrial Engineering in 1974. Before entering private practice, Givray was a law clerk to U. S. Tenth Circuit Judge Stephanie K. Seymour and a law clerk to Senior U. S. District Judge Edmund Port in New York's Northern District. Givray is also admitted to practice in New York and Oklahoma.

Andrew I. Sultan focuses on general business and corporate law matters, with an emphasis on mergers and acquisitions, venture capital and other private equity financings, securities offerings and debt financing transactions. He also has experience in advising private and public companies on corporate governance and securities law matters, private placement memoranda, registration statements, proxy statements and annual and periodic reports. Sultan received his J.D. from the University of Colorado School of Law in 1999 and his B.S. in Accounting, with honors, from the University of Maryland in 1992. Prior to attending law school, Sultan practiced as a CPA in the Washington, D.C., office of Ernst & Young.

About the Firm

For the last 90 years, Davis Graham & Stubbs LLP has ranked among the region's most prominent law firms, consistently offering expertise to emerging and established businesses of the Rocky Mountain West. The firm enjoys a strong national reputation for its corporate finance and complex litigation practices, with particular emphasis on counseling, transactions and commercial litigation for public and private companies in the energy, renewable energy, and mining industries. The firm has been cited by Chambers USA Client's Guide and Corporate Board Member magazine as having one of the leading corporate finance and acquisitions practice in Colorado.

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